

Benefits of Having a CDEFA® on Your Team

Using a specialist who is trained in the financial and tax issues involved in divorce increases the likelihood you will receive a fair and reasonable settlement.

Advantages include:

- Receiving financial advice tailored to your specific situation
- Learning how to avoid common mistakes that could impact your financial well-being for a lifetime
- Assistance in completing your financial affidavit
- Gaining the knowledge you need to simplify complex financial information so you can make better-informed decisions
- Understanding the long-term effects of your financial settlement
- Giving you peace of mind and confidence that your settlement is reasonable



Mark Dickerson, CFP®, CDEFA®

Mark guides, assists, and empowers clients, especially those with high-net-worth and complex situations, to pursue financial success throughout the divorce process.



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Divorce Financial Planning:

Guiding your path to more informed decisions

Have a Certified Divorce Financial Analyst® help guide you through the financial aspects of your divorce.

Preparation
Settlement Negotiation
Financial Guidance



Divorce is Never Easy

Having an advocate who is focused on your financial well-being, and who can provide an objective point of view, can help reduce some of the anxiety of making important financial decisions at this stressful time.

I can be your guide throughout the divorce process, helping you make many of the difficult choices you will face.

A CDFA® Professional follows a strict Code of Ethics and must meet continuing education requirements.

We Are Trained To:

- Serve as an expert witness
- Produce powerful case exhibits in the form of reports and graphical representations.
- Give you professional support to know you have your financial “bases” covered.
- Use our expertise to provide a financial analysis for your future.
- Make sure you understand the short- and long-term financial impacts of different settlement proposals.

A Certified Divorce Financial Analyst® Professional will work with you to achieve the best financial future possible by:

- Recognizing tax issues and helping you develop solutions
- Understanding the value of retirement accounts and pensions
- Helping you distinguish between your personal property and the marital property
- Outlining the financial aspects of deciding to keep the home or sell it
- Helping you understand complex financial holdings, and the best way to divide them
- Ensuring that you understand the long-term impacts of your financial settlement
- Developing a financial plan that helps give you **confidence and peace of mind** as you transition to your new life.



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